Preliminary Program

THE COMMERCIALIZATION OF MEMS '96

... sensors, actuators, machines ...

6-11 October 1996

Keauhou Beach Hotel 78-6740 Alii Drive Kona, Hawaii 96740 Phone: 1-808-322-3441 - Fax: 1-808-322-6586

Co-Chairs
Dr. William Carr
NJIT
Microelectronics Center

Dr. Steve Walsh
NJIT/SEMI
School of Industrial Management

Dr. Job Elders
Director
Twente Microproducts

Founding Chair
Dr. Robert Warrington
Louisiana Technological University
Institute of Micromanufacturing

Co-Sponsors
SEMI, NJIT, University of Twente

Engineering Foundation 345 East E. 47th Street, New York, N.Y. 10017 Tel. 1-212-705-8145 Fax. 1-212-705-7441

E-mail: engfnd@aol.com World Wide Web: http://www.engfnd.org/engfnd/

Sunday, October 6, 1996

3:00 p.m.- 6:00 p.m. REGISTRATION (Lobby of Keauhou Beach Hotel)

6:30 p.m.- 9:30 p.m. LUAU / (Music) Kuakini Gardens

Monday, October 7, 1996

7:00 a.m. - 8:30 a.m. Breakfast Buffet

8:30 a.m.- 12:30 p.m. SESSION I - COMMERCIALIZATION STRATEGIES FOR ADVANCED TECHNOLOGIES

Session Chairs:

Dr. Steven Walsh, SEMI/NJIT

Dr. W. Carr NJIT

8:30 a.m. - 9:00 a.m. Welcome and Introductions

Speakers

Dr. Robert Warrington (Louisiana Tech)

Dr. William Carr (NJIT)

Frank Schmidt, Engineering Foundation

9:00 a.m. - 9:30 a.m. View from the Summit

Opening Speaker

R. Muller, University of California

9:30 a.m. - 10:00 a.m. Deriving Competitive Advantage Through MEMS Technologies

Speaker

Dr. S. Walsh, SEMI/NJIT

10:00 a.m. - 10:30 a.m. Infrastructure, Why Corporations Use or Don't Use MEMS Technologies

Speaker

K. Markus, MCNC

10:30 a.m. - 10:45 a.m. Coffee Break

10:45 a.m. - 11:15 a.m. Entrepreneurship in an Emergent Technology Speaker

Dr. B. Kirchhoff, Director of Entrepreneurship

11:15 a.m. - 11:45 a.m. Kulite - An Entrepreneurial Success Story Based on an Emergent Technology

Speaker

T. Kurtz, Kulite

11:45 a.m. - 12:15 noon **Motorola Markets and Emergent Technology** Speaker

D. Walters, Motorola

12:15 noon - 12:30 p.m. Open Discussion

12:30 p.m. - 13:30 p.m. Lunch

13:30 p.m. - 17:00 p.m. Group Discussions / Free Time

17:00 p.m. - 18:00 p.m. Cash Bar

18:00 p.m. - 19:15 p.m. Dinner

19:15 p.m. - 23:00 p.m. SESSION II: TECHNOLOGY PUSH VERSUS MARKET PULL

Session Chair:

R. Grace, Roger Grace Associates

19:15 p.m. - 20:15 p.m. Expert View of the MEMS Marketplace Speakers

R. Grace, Roger Grace Associates

G. Tschulena, GT

Y. Yanazzi, Yanazzi International

 $20:15\ p.m.$ - $21:15\ p.m.$ Commercialization of MEMS Technologies from the Automotive Industry

Speakers

J. Giacino, Ford

S. Paasche, Daimler-Benz

M. Mollendorf, Bosch

21:15 p.m. - 21:30 p.m. Coffee Break

21:30 p.m. - 22:00 p.m. Life is Easier With Market Pull But Sometimes It takes a Technological Push

Speaker

R. Mehalso, IFM/Microtech Assoc.

22:00 p.m. - 23:00 p.m. Social Hour

Tuesday, October 8, 1996

7:00 a.m. - 8:30 a.m. Breakfast Buffet

8:30 a.m.- 12:30 p.m. SESSION III - DIFFERING MEMS COMMERCIALIZATION TECHNOLOGY STRATEGIES

Session Chairs:

Dr. Job Elders, Twente MicroProducts Dr. Dong Cho, Seoul National University

8:30 a.m. - 9:00 a.m. **Commercialization Strategies** Opening Speaker Dr. Tsuneo Ishimaru, NipponDenso

9:00 a.m. - 10:00 a.m. **Asian Commercialization Strategies** (5 minute presentations followed by audience participation)

Japan

Panel

TBA, Cannon

Koichi Irisa, Aishin Cosmos Research Co. Ltd.

Dr. Tsuneo Ishimaru, NipponDenso

Korea

Panel

Dr. S. Shin, Korea Electronic Technology Institute

Dr. Woo

Taiwan

Panel

S. Xi

10:00 a.m. - 10:30 a.m. Coffee Break

10:30 a.m. - 11:30 a.m. American Commercialization Strategies (5 minute presentations followed by audience participation)

Dr. B. Sulouff, Analog Devices Dr. D. Edmans, Interscience

Dr. M. Albin, P.E. Applied Biosystems Dr. P. MacWhorter, Sandia National Lab

11:30 a.m. - 12:30 European Commercialization Strategies

Opening Speaker

Dr. J. Elders, Twente MicroProducts

Panel

Dr. Christopher Hierold, Siemens

Dr. Dr. Tolfree, DRAL

TBA, Phillips

TBA, CSEM

TBA, ETH

Dr. P. Bley, Kernforschingszentrum

12:30 - 13:00 p.m. Comparison of Commercialization Typologies

Panel

Dr. J. Elders, Twente MicroProducts

Dr. D. Tolfree, DRAL

Dr. S. Walsh, SEMI/NJIT

K. Markus, MCNC

R. Grace, Roger Grace Associates

Dr. W. Yun, BEI Electronics

13:00 p.m. - 14:00 p.m. Lunch

13:30 p.m. - 17:00 p.m. Group Discussions / Free Time

17:00 p.m. - 18:00 p.m. Cash Bar

18:00 p.m. - 19:15 p.m. Dinner

19:30 p.m. - 23:00 p.m. SESSION IV: PACKAGING, STANDARDS AND INTEGRATION (POSITION STATEMENTS AND INTERACTIONS)

Session Chairs:

Dr. Noel MacDonald, Cornell University

Dr. William Carr, NJIT

19:30 p.m. - 20:15 p.m. Packaging and Testing Bottlenecks to Commercialization Speakers

P. Skeath, Integrated Tech for Medicine

R. Saenger, Tech-Sensors and Physics

P. Cook, VSI

Dr. Jones, VSI

D. Monk, Motorola

20:15 p.m. - 21:00 p.m. Standards - Bottlenecks to Commercialization

Speakers

Dr. J. Bryzek, Intelligent MicroSensor Technology

Dr. J. Elders, Twente MicroProducts

Dr. Omeda, National Research Lab

21:00 p.m. - 21:15 p.m. Coffee Break

21:15 p.m. - 22:00 p.m. Integration - How Much, How Soon, How Appropriate?

Speakers

Dr. N. MacDonald, Cornell University

Dr. Freidrich, IFM

Dr. Weschung, Microtech

Dr. W. Carr, NJIT

22:00 p.m. - 23:00 p.m. Social Hour / Cash Bar

Wednesday, October 9, 1996

7:00 a.m.- 8:30 a.m. Breakfast

8:30 a.m. - 10:30 a.m. SESSION V: TECHNOLOGY TRANSFER ISSUES AND

COMMERCIALIZATION

Session Chairs:

Joe Mallon, MSI

Dr. George Hazelrigg, NSF

Dr. Bruce Kirchhoff, Director of Entrepreneurship

8:30 a.m. - 9:00 a.m. Technology Transfer

Opening Speaker

TBA

9:00 a.m. - 9:30 a.m. IC Sensors - Commercialization to Purchase

Speakers

H. Jerman, IC Sensors

S. Terry, IC Sensors

9:30 a.m. - 10:30 a.m. Appropriate Valuations of Technologies and Technology

Enterprises

Speaker

Bob Harris, HarrisRoja

10:30 a.m. - 12:30 noon SESSION VI: WHY COMPANIES CHOOSE TO USE, OR NOT USE, MEMS TECHNOLOGIES

Session Chairs:

J. Mallon, MSI

Dr. S. Walsh, SEMI/NJIT

10:30 a.m. - 11:30 a.m. Why Companies Choose to Use, or Not Use, MEMS Technologies

Speakers

L. Fan, IBM

J. Walker, AT&T

D. Verlee, Abbott Laboratories

J. Knutti, Silicon Microstructures

K. Peterson, Cepheid

11:30 a.m. - 13:00 p.m. Competing on Degree of Integration

11:30 a.m. - 12:00 noon Monolithic Structures

Speaker

Dr. R. Payne, Analog Devices

12:00 noon - 12:30 p.m. Hybrid Structures

Speaker

R. Roop, Motorola

12:30 p.m. - 13:00 p.m. FlipChip/Multimodule

Speaker

K. Kaiser

13:00 p.m. - 14:00 p.m. Lunch

14:00 p.m. - 17:00 p.m. Group Discussions / Free Time

17:00 p.m. - 18:00 p.m. Social Hour

18:00 p.m. - 19:15 p.m. Dinner

19:30 p.m. - 22:00 p.m. SESSION VII: COMMERCIALIZATION PROBLEMS IN AN EMERGENT TECHNOLOGICAL BASE

Session Chair:

K. Markus, MCNC

19:30 p.m. - 20:15 p.m. Technological Difficulties in Commercializing and Emergent Technology

Speaker

Dr. M. Mignardi, Texas Instruments

20:15 p.m. - 23:00 p.m. **Breakout panels** (Summaries to be developed for Session VIII)

Integration

R. Payne, Analog Devices

K. Peterson, Cepheid

J. Knutti, Silicon Microstructures

Dr. H. Blum, Jenoptik GmbH

E. Sickafus, Ford

Packaging

Dr. J. Bryzek, Intelligent MicroSensors

Dr. G. Dahlbacka, Lawrence Berkeley Laboratory

Standards

Dr. Omeda

Infrastructure - Process

F. Maseeh, Intellisence Corporation

K. Markus, MCNC

Strategic Alternatives

Dr. S. Walsh, SEMI/NJIT

M. Jamiolkowski, Microcosm Technologies Inc.

Funding

R. Harris, HarrisRoja

P. Skeath, Integrated Tech for Medicine

22:00 p.m. - 23:00 p.m. Social Hour / Cash Bar

Thursday, October 10, 1996

7:00 a.m.- 8:30 a.m. Breakfast

8:30 a.m.- 11:00 p.m. SESSION VIII: PANEL REPORTS / CONCLUDING REMARKS

Session Chairs:

Dr. R.O. Warrington, Louisiana Tech

Dr. R. Mehalso, Microtech Associates

8:30 a.m. - 10:15 a.m. Report of Panel Leaders

10:15 a.m. - 10:30 a.m. Coffee Break

10:30 a.m. - 11:00 a.m. Concluding Comments on the Commercialization of Microsystems "96

Speaker

Dr. B. Kirchhoff, Director of Entrepreneurship

11:30 a.m. - Lunch and adjournment